

CERTIFICATION OF COMPLETION OF MERGER
OF

CREDIT UNION

We, the undersigned officers of the above-named credit union, do hereby certify to the National Credit Union Administration as follows:

1. That the merger of this credit union with _____ Credit Union, was completed as of this date in accordance with the terms and plan approved by this Board of Directors by a resolution adopted at the meeting held on _____, 20____, a certified copy of which resolution has heretofore been furnished to the National Credit Union Administration, and that the Merger Agreement approved by said resolution was duly executed and acknowledged by the Chairman of the Board and the Secretary/Treasurer of this credit union as of this date.
2. That all required steps incident to completion of said merger have been taken and all necessary transfers of assets have been effected.
3. That we have no knowledge of any liabilities of this credit union other than those shown on the books of this credit union as of this date; and
4. That all members of this credit union who objected to said merger were afforded the opportunity of withdrawing their shares from the credit union at the face value thereof prior to completion of the merger.

This certification signed this _____ day of _____, 20_____.

Chairman of the Board

Secretary/Treasurer